



## ACCOUNTING FOR EVERY GALLON

### Adaptability

The PetroCycle module (PX) supports the specific needs of petroleum and home heat distributors by providing a feature-rich enhancement to Microsoft Dynamics SL Accounting Software.

Its innovative rules engine lets PetroCycle adapt to the diverse needs of individual jobbers, allowing each organization to do business the way they want to, rather than conform to the demands of the software.

### Single Screen Functionality

PetroCycle is built seamlessly into the Microsoft Dynamics SL accounting solution. This eliminates redundant operations, and facilitates real-time updates of key accounting information. Functionality is optimized to allow completion of activities within a single screen.

### The Power of a Rules Engine

The *Rules Engine* allows PetroCycle to model the unique operational requirements of each individual jobber automatically. Customer specific margins and commission relationships or invoicing formats are among the many and varied ways that the PetroCycle rules engine addresses each jobber's needs.

### BOL to Billing in One Step

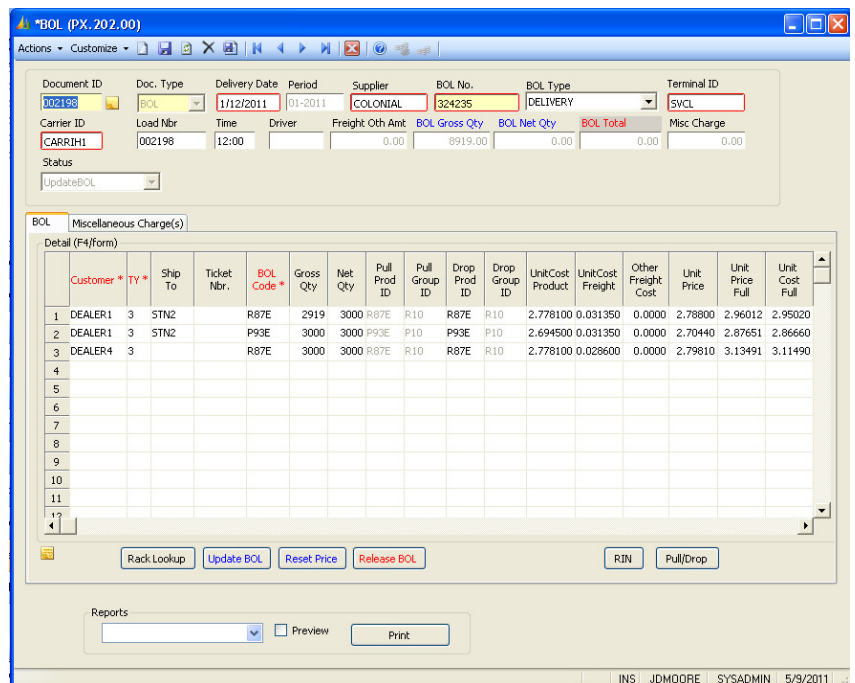
The PetroCycle **BOL** entry screen allows even the most complex BOLs to be entered, processed and distributed in a single step. From data entry to processing Petrocycle's BOL screen can:

- Combine multiple BOLs into a single load for billing purposes
- Splash blending multiple products
- Deliver split loads to multiple locations

Support is provided for miscellaneous charges such as stop-over charges, demurrage, or split terminal fees.

### Inventory Tracking

PetroCycle tracks the fuel inventory levels in real-time. Reports show that status of fuel inventory as well as highlighting discrepancies, such as negative inventory, making it easy for managers to monitor fuel status and average costs.





## Vendor Invoicing and Payment Processing

PetroCycle supports fuel invoice processing with automatic BOL reconciliation. Its **Miscellaneous Vendor Invoice** management has the ability to pass on expenses to a customer wholly or in part.

The **Vendor Draft Payment** screen provides a flexible process to record and process supplier drafts.

## Customer Payments and Draft Processing

A single Customer Draft and Deposit screen allows the processing of all customer payments. Customers who are designated as **Draft Customers** are automatically loaded into the screen. The draft can be manually edited if required to accommodate customer concession requests. The screen can then send out the Draft Notices in one simple click of a button to each customer.

## Security

PetroCycle and Microsoft Dynamics SL provide extensive security features that allow access and visibility to be limited on a need to know basis. Audit tracking of who performed certain activities allows control to be maintained on the vital data managed within the system.

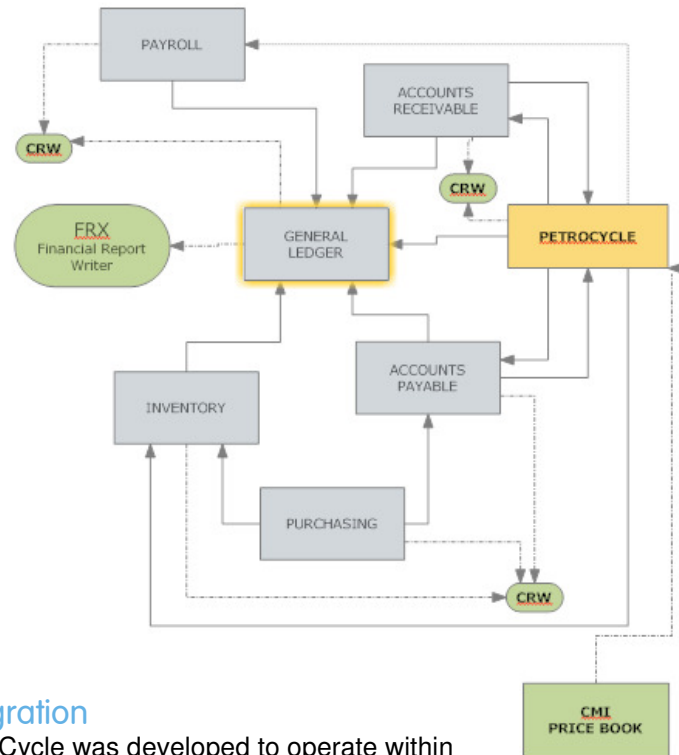
## Reporting

PetroCycle leverages the Crystal Report Writer functionality supported in Microsoft Dynamics SL. There are over 500 out-of-the-box reports available in PetroCycle with more being added routinely as jobbers identify new reporting needs. Moreover, Crystal Report Writer allows the addition of new or existing reports to represent the needs of your organization.

## Financial Reporting

The FRx extended financial report writer is a powerful and flexible reporting tool that facilitates standard General Ledger reports can be generated at any level desired by the organization, including customer-level.

## PETROCYCLE INTEGRATION OVERVIEW



## Integration

PetroCycle was developed to operate within Microsoft Dynamics SL such that its operation and behavior is the same as the other core modules within Dynamics: GL, AP, AR and Inventory. This integration allows PetroCycle to leverage the master Customer tables in AR, the master vendor tables in AP and the master chart of accounts in GL. Moreover, the end-user experience is consistent whether they are operating in screens that belong to the core Dynamics modules or to functionality in the PetroCycle module.

## 10 Things You'll Love About PetroCycle

- Rules Engine configuration
- Imports for Prices and Credit Cards
- Invoice distribution via Fax, Email and Portal
- Monthly Tax Collation and Reporting
- Credit Management and Processing
- Real-time Fuel Status updates
- Real-time Financial Status updates
- Single screen philosophy
- Export Tools to Excel
- Alerts for critical operational issues.